

## PORTEFEUILLE

<b>Agriculture (11,30%)</b>	<b>Code ISIN</b>	<b>Cours achat</b>	<b>Qté</b>	<b>Devise</b>	<b>Cours</b>	<b>Valeur</b>	<b>Pond.</b>	<b>Rating</b>	<b>Histoire</b>
Anglo Eastern Plantations	GB0000365774	410,00	600	PNC	528,00	€3.673,47	2,71	2A	19/19
Sipef	BE0003898187	46,00	60	EUR	48,80	€3.039,00	2,24	1B	17/19
Suedzucker Ag	DE0007297004	14,97	400	EUR	13,34	€5.392,25	3,98	1B	15/19
Tessenderlo	BE0003555639	18,58	100	EUR	32,20	€3.220,00	2,38	1B	12/19
<b>Energie (8,90%)</b>									
7C Solarparken	DE000A11QW68	2,42	1.250	EUR	3,05	€3.900,00	2,88	2A	18/19
Cameco	CA13321L1085	10,42	400	USD	11,04	€3.936,53	2,90	1C	07/19
Euronav	BE0003816338	6,88	300	EUR	8,42	€2.526,00	1,86	1B	19/19
Uranium Participation		4,66	600	CAD	4,34	€1.706,54	1,26	1B	16/19
<b>Or et métaux (27,64%)</b>									
Franco-Nevada	CA3518581051	47,31	60	USD	71,68	€3.845,68	2,84	1B	13/19
iShares Silver Trust	US46428Q1094	16,25	450	USD	14,02	€5.624,00	4,15	1B	19/19
McEwen Mining	US58039P1075	1,76	2.500	USD	1,38	€3.075,41	2,27	1C	11/19
Sandstorm Gold	CA80013R2063	4,98	1.000	USD	5,37	€4.786,95	3,53	1B	09/19
Spdr Gold Shares	US78463V1070	118,21	100	USD	121,20	€10.804,06	7,97	1B	19/19
VanEck Vectors Gold Miners Etf	US92189F1066	13,69	500	USD	20,89	€9.336,21	6,89	1B	19/19
<b>Valeurs de base/trackers (4,65%)</b>									
Deceuninck	BE0003789063	2,20	750	EUR	2,28	€1.710,00	1,26	1B	09/19
Lotus Bakeries	BE0003604155	2.270,00	1	EUR	2.340,00	€2.353,65	1,74	1A	08/19
Ontex	BE0974276082	22,16	100	EUR	22,40	€2.240,00	1,65	2B	12/19
<b>Viellissement (20,67%)</b>									
Argenx	NL0010832176	13,25	75	EUR	114,20	€8.565,00	6,32	2C	16/19
Biocartis	BE0974281132	13,14	300	EUR	11,50	€3.450,00	2,54	1B	11/19
Bone Therapeutics	BE0974280126	11,27	600	EUR	3,80	€2.280,00	1,68	1C	08/19
Galapagos	BE0003818359	94,20	40	EUR	102,05	€4.082,00	3,01	1C	14/19
MdxHealth	BE0003844611	4,74	650	EUR	1,40	€908,70	0,67	2C	18/19
Mithra Pharmaceuticals	BE0974283153	8,84	250	EUR	25,52	€6.370,05	4,70	2C	06/19
Oxurion	BE0003846632	3,84	600	EUR	3,98	€2.373,05	1,75	1C	15/19

1 acheter 2 conserver 3 vendre A risque faible B risque moyen C risque élevé

### Return total

<b>Actions</b>	<b>%</b>	<b>Cash</b>	<b>%</b>	<b>Valeur totale</b>	<b>%</b>
100.405,79	74,7%	33.961,26	25,3%	134.367,05	100%

### Comparaison des performances

	<b>Depuis le 1/1/2019</b>		<b>Depuis le 1/1/2019</b>
Initié de la Bourse	+7,1%	Bel-20	+14,4%
Euro Stoxx50	+16,3%	MSCI World	+17,7%

### Ordres

**Achat:** nous achetons 500 actions **McEwen Mining** (de plus) au cours maximal de **1,38 dollar**.

**Vente:** -