

## PORTEFEUILLE

<b>Agriculture (7,06%)</b>	<b>Code ISIN</b>	<b>Cours achat</b>	<b>Qté</b>	<b>Devise</b>	<b>Cours</b>	<b>Valeur</b>	<b>Pond.</b>	<b>Rating</b>	<b>Histoire</b>
Sipef	BE0003898187	46,00	60	EUR	42,00	€2.631,00	1,87	1B	26/19
Suedzucker Ag	DE0007297004	14,97	300	EUR	14,41	€4.379,25	3,12	1B	23/19
Tessengerlo	BE0003555639	18,58	100	EUR	29,05	€2.905,00	2,07	1B	12/19
<b>Energie (8,10%)</b>									
7C Solarparken	DE000A11QW68	2,42	1.250	EUR	2,94	€3.762,50	2,68	2A	18/19
Cameco	CA13321L1085	10,42	400	USD	10,55	€3.714,13	2,65	1C	22/19
Euronav	BE0003816338	6,88	150	EUR	7,93	€1.190,25	0,85	2B	19/19
Uranium Participation		4,61	1.000	CAD	4,07	€2.702,13	1,93	1B	16/19
<b>Or et métaux (35,83%)</b>									
Franco-Nevada	CA3518581051	47,31	60	USD	83,95	€4.445,04	3,17	1B	21/19
Iamgold	CA4509131088	2,44	1.000	USD	3,36	€2.957,23	2,11	1C	22/19
iShares Silver Trust	US46428Q1094	16,25	450	USD	14,32	€5.671,54	4,04	1B	19/19
McEwen Mining	US58039P1075	1,69	3.000	USD	1,77	€4.673,47	3,33	1C	21/19
Pan American Silver	CA6979001089	11,78	400	USD	13,04	€4.590,74	3,27	1B	23/19
Sandstorm Gold	CA80013R2063	4,98	1.000	USD	5,67	€4.990,32	3,56	1B	20/19
Spdr Gold Shares	US78463V1070	118,21	100	USD	132,97	€11.703,05	8,34	1B	19/19
VanEck Vectors Gold Miners Etf	US92189F1066	13,69	500	USD	25,52	€11.255,70	8,02	1B	26/19
<b>Valeurs de base/trackers (2,81%)</b>									
Deceuninck	BE0003789063	2,20	750	EUR	2,04	€1.530,00	1,09	1B	23/19
Lotus Bakeries	BE0003604155	2.270,00	1	EUR	2.400,00	€2.413,65	1,72	1A	24/19
<b>Viellissement (20,32%)</b>									
Argenx	NL0010832176	13,25	75	EUR	120,30	€9.022,50	6,43	2C	24/19
Biocartis	BE0974281132	13,14	300	EUR	10,28	€3.084,00	2,20	1B	21/19
Bone Therapeutics	BE0974280126	11,27	600	EUR	4,38	€2.625,00	1,87	1C	25/19
Galapagos	BE0003818359	94,20	40	EUR	111,05	€4.442,00	3,16	1C	14/19
MdxHealth	BE0003844611	4,74	650	EUR	1,23	€800,80	0,57	2C	22/19
Mithra Pharmaceuticals	BE0974283153	8,84	250	EUR	25,10	€6.265,05	4,46	2C	06/19
Oxurion	BE0003846632	3,84	600	EUR	3,82	€2.277,05	1,62	1C	15/19

1 acheter 2 conserver 3 vendre A risque faible B risque moyen C risque élevé

### Return total

<b>Actions</b>	<b>%</b>	<b>Cash</b>	<b>%</b>	<b>Valeur totale</b>	<b>%</b>
106.240,80	75,8%	33.908,67	24,2%	140.149,47	100%

### Comparaison des performances

	<b>Depuis le 1/1/2019</b>		<b>Depuis le 1/1/2019</b>	
Initié de la Bourse	+11,6%	Bel 20	+8,1%	
Euro Stoxx 50	+15,5%	MSCI World	+16,1%	

### Ordres

Achat : -

Vente : -